



2020
2/5 - 2/7

Fifth Circuit Bankruptcy Bench-Bar Conference

JW MARRIOTT HOTEL NEW ORLEANS
NEW ORLEANS, LOUISIANA, USA

Highlights: A luncheon presentation
from American Bar Association
President Judy Perry Martinez

MCLE credit will be available.

Highlights:

- Plenary sessions featuring Ethics, Latest on Arbitration in Bankruptcy, Supreme Court Update, Introducing the New Judges, and Good Faith in the Filing of Involuntary Cases
- Breakout sessions focusing on hot topics in business and consumer practice
- State by State breakfasts with judges and practitioners
- Networking Receptions

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SCHEDULE

Program Co-Chairs

The Hon. Stacey G.C. Jernigan

U.S. Bankruptcy Court,
Northern District of Texas

The Hon. Neil P. Olack

U.S. Bankruptcy Court,
Southern District of Mississippi

The Hon. Robert R. Summerhays

U.S. District Court for the
Western District of Louisiana

The Breakout Sessions

First Breakout Session (choose one)

Challenging Issues In Healthcare Bankruptcies

Thomas R. Califano, Karen G. Nicolaou,
Chris Maddux, and Paul Rundell

No Money Down Chapter 13 Plans – A Benefit Or Detriment To Debtors?

Judge John W. Kolwe, Bradley L. Drell,
Professor Pamela Foohey, and
Dr. Deborah Thorne

Second Breakout Session (choose one)

Controversial Chapter 11 Plan Provisions

Paul E. Heath, Ronit J. Berkovich, and
Deborah M. Perry

Seniors In Bankruptcy

Judge Katharine M. Samson, Dwayne
Murray, Dr. Deborah Thorne, and
Professor Pamela Foohey

Third Breakout Session (choose one)

What's Wrong With Chapter 11?

Professor Charles J. Tabb, R. Patrick
Vance, and Shari L. Heyen

Applying Objective Reasonableness: The Many Questions That Remain After

Taggart v. Lorenzen

Louis M. Phillips, Behrooz P. Vida, and
Rudy J. Cerone

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WEDNESDAY, FEBRUARY 5

5:30-7:00 p.m. RECEPTION (AND EARLY REGISTRATION) AT THE HOTEL (JW MARRIOTT NEW ORLEANS)

THURSDAY, FEBRUARY 6

8:00 REGISTRATION

8:15 STATE BY STATE BREAKFASTS, WITH A MODERATED DISCUSSION AS PART OF EACH BREAKFAST (.5 hr)

— Louisiana: Judge Robert R. Summerhays, Lucy G. Sikes, and Brooke W. Altazan
— Mississippi: Judge Neil P. Olack, Rosamond Hawkins Posey, and Tylvester Goss
— Texas: Judge Stacey G.C. Jernigan, Demetra L. Liggins, and Jason Binford

9:30 WELCOMING REMARKS

— Judge Stacey G.C. Jernigan, Judge Neil P. Olack, and Judge Robert R. Summerhays

9:45 PLENARY SESSION – ETHICS - PROFESSIONAL FEES & BENEFIT TO THE ESTATE (1 hr ethics)

— Michael P. Richman, Judge Jason D. Woodard, and Bill Greendyke

10:45 BREAK (and move into Breakout Sessions)

11:00 FIRST BREAKOUT SESSIONS (1 hr)

12:00 HOSTED LUNCHEON AT THE JW MARRIOTT

Announcement of the recipients of the Michelle Mendez Award

Luncheon Presentation: The Future Of The Legal Profession — Judy Perry Martinez, President, American Bar Association

1:30 BREAK (and move into breakout sessions)

1:45 SECOND BREAKOUT SESSIONS (1.5 hr)

3:15 BREAK (and move back to Plenary)

3:30 PLENARY SESSION – THE LATEST DEVELOPMENTS ON ARBITRATION IN BANKRUPTCY (.75 hr)

— Moderator: Judge Ronald B. King

— Panelists: Judge Eduardo V. Rodriguez and Vickie L. Driver

4:15 BREAK

4:30 PLENARY SESSION – SUPREME COURT UPDATE (1 hr)

— Professor John M. Czarnetzky, Judge Marvin Isgur, and Cherie Dessauer Nobles

5:30 RECESS

5:30-6:30 RECEPTION AT THE HOTEL – DRINKS & SMALL BITES

7:30-9:30 OPTIONAL PARTY AT PAT O'S ON THE RIVER – DRINKS & HEAVY HORS D'OEUVRES

FRIDAY, FEBRUARY 7

8:30 NETWORKING CONTINENTAL BREAKFAST

9:00 PLENARY SESSION – INTRODUCING THE NEW JUDGES (1 hr)

— Judge Meredith S. Grabill, Judge John S. Hodge, Judge Christopher M. Lopez, Judge Selene D. Maddox, Judge E. Lee Morris, and Judge Stephen D. Wheelis

10:00 BREAK (to move into breakout sessions)

10:05 THIRD BREAKOUT SESSIONS (1.25 hr)

11:20 BREAK (to move back to Plenary)

11:30 PLENARY SESSION – GOOD FAITH IN THE FILING OF INVOLUNTARY BANKRUPTCY CASES (1 hr)

— Moderator: Judge Mark X. Mullin

— Panelists: Douglas C. Noble and Rakhee V. Patel

12:30 CONCLUDING REMARKS AND ADJOURNMENT

REGISTRATION

FIFTH CIRCUIT BANKRUPTCY BENCH-BAR CONFERENCE

February 5-7, 2020

JW Marriott Hotel New Orleans
New Orleans, Louisiana

Registration includes the conference sessions, electronic course materials, Wednesday and Thursday receptions at the hotel, and the Thursday luncheon. (For the optional Thursday evening event: Be sure to bring an umbrella for the walk.)

Check applicable box:

- Regular Registration Fee \$625
(excludes 2/6 optional event)
- Bankruptcy, District Court and Circuit Court \$0
Judges and Federal Magistrates in the Fifth Circuit (includes the 2/6 optional event)
- Trustees and Clerks of the \$555
Bankruptcy Courts in the Fifth Circuit (includes the 2/6 optional event)

ADDITIONAL OPTIONS:

- I plan to attend the optional February 6 event at Pat O's on the River (600 Decatur St., 3rd Floor, New Orleans). **The charge is an additional \$110.**
- I am registering as a Fifth Circuit Judge, Magistrate, Trustee or Clerk and plan to attend the optional February 6 evening event at Pat O's on the River (600 Decatur St., 3rd Floor, New Orleans). **No charge.**
- I will be accompanied at the optional February 6 event by a guest and am including an **additional \$110 for my guest.** My guest's badge information (name, title, company/firm, city) is:

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GENERAL INFORMATION

CANCELLATION POLICY: Tuition, less a \$50 cancellation fee, will be refunded upon receipt of written cancellation received by January 22, 2020. E-mail cancellation notice to lgaspar@cailaw.org. After this date, no refunds, but substitution of attendees for this program will be permitted. Registrants not entitled to a refund will receive the course materials electronically.

MCLE CREDIT: This program is approved by the State Bar of Texas for 9 hours, including 1 hour of ethics. Course ID Number: 174068080. Credit hours for other states will vary and are subject to each state's approval and credit rounding rules.

For this conference, CAIL will directly apply (if requested) for course accreditation in the following states: CA, LA, MN, NM, OH, OK, PA, TX and VA. Some of these states may not approve a program for credit hours before the program occurs. Attorneys may be eligible to receive CLE credit through reciprocity or attorney self-submission in other states. CAIL conferences are typically accredited by all mandatory CLE states.

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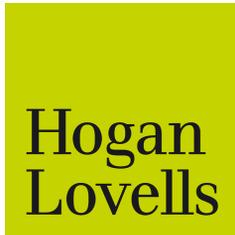
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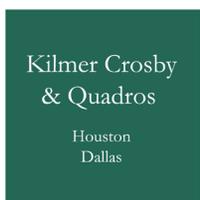
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Fifth Circuit Bankruptcy Bench-Bar Conference

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